



Letter of Intent for Planned Gifts

between McPherson County Community Foundation (Foundation)
AND _____ (Donor)

Donors have named **McPherson County Community Foundation** as a beneficiary of **Donors planned giving vehicle** to create the _____ **Fund** or add to the principal of a named funds administered by the Foundation according to the purpose listed below.

The purpose of the Fund is to benefit:

(This description may be as specific or general as desired. Contingency wishes may be expressed here also; e.g. if the original purpose is no longer valid or if the designated charity is no longer in operation.)

<u>Percentage</u>	<u>Charity/Fund</u>
30%	Donor's Named Fund
25%	Favorite Charity 1
20%	Favorite Charity 2
15%	Favorite Charity 3
10%	MCCF Community Fund

I/we are creating this fund because:

(General description of intent, values, reasons behind decision, types of effect desired.)

The financial advisor/attorney/family member who is familiar with this arrangement is _____ and may be contacted at _____.

Yes No During my lifetime, I/we would like to be publicly recognized as a member of the Foundation's Legacy Society.

Donors understand this letter of intent is not legally binding, that I may revise or rewrite it at any time, and that the Foundation will use the most current signed document on file for distributions.

Signature: _____ **Date:** _____

Donor (Please Print): _____

Signature: _____ **Date:** _____

Donor (Please Print): _____

MCCF: _____ **Date:** _____

Becky Goss, President/CEO