



Letter of Intent for Planned Gifts between McPherson County Community Foundation (Foundation) AND Rosie Durner (Donor)

The **McPherson County Community Foundation** has been named as a beneficiary of the **Donor's planned giving vehicle** to create or add to the **(Fund)** which is administered by the Foundation. This Letter of Intent for Planned Gifts is not legally binding, and the purpose described in Attachment A may be revised or rewritten at any time. The Foundation will use the most current signed document on file for distributions.

The purpose of the Fund is to benefit the organizations listed on the Attached worksheet or as directed with the successor advisor. This description may be as specific or general as desired. Contingency wishes may be expressed in the event the original purpose is no longer valid or if the designated charity is no longer in operation.

The professional advisor who is familiar with this arrangement is the **(name) with (company) and may be contacted at (phone).**

The attorney who is familiar with this arrangement is **(name) with (firm) and may be contacted at (phone).**

I/we have named the following person as successor advisor to the fund **(name) and may be contacted at (phone) or (email addresses).**

Permission _____ **is or** _____ **is not** granted to name this gift in publicity related to the Foundation's Legacy Society.

Signature: _____ Date: _____

Donor: _____ Phone: _____

Signature: _____ Date: _____

Donor: _____ Phone: _____

Address: _____ City/St/ Zip: _____

Email Address: _____

MCCF Representative: _____ Date: _____

Michelle Huddle, CEO